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GreenWin



SCOT

Smart CO₂ Transformation

SCOT Project

Smart CO₂ Transformation
Carbon Dioxide Utilization in Europe
Using CO₂ as a resource

Enabling European industry to become more resource-efficient, sustainable and competitive

Imagine a future in which, you will be able to ...



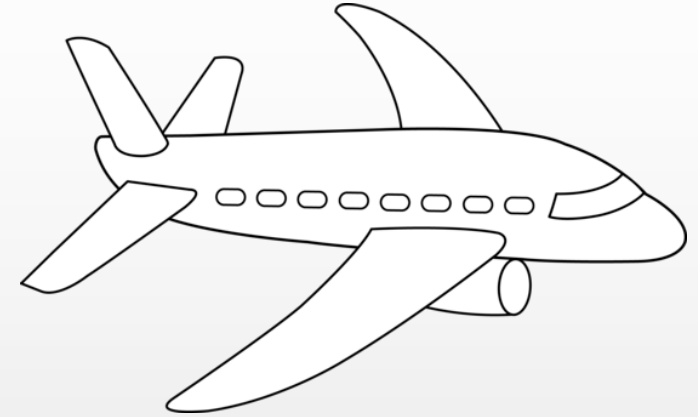
Buy a mattress made with CO₂ derived polyols from major European retailers



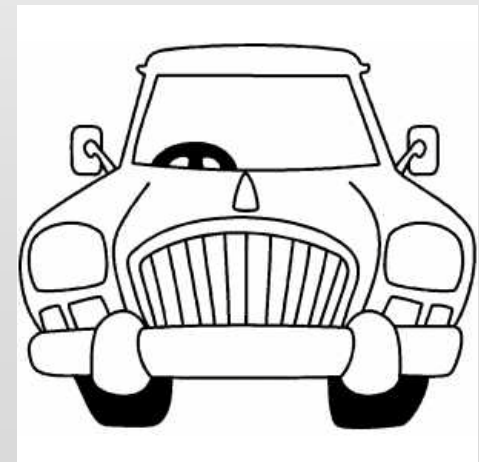
Construct a truly carbon-negative house from mineralised wastes and CO₂ capturing cements



Live on an island that has a self-sufficient sustainable ...



Travel on a plane powered by a percentage of CO₂ derived aviation fuel



Fill a car with synthetic fuels

A Vision for CO₂ utilisation in Europe

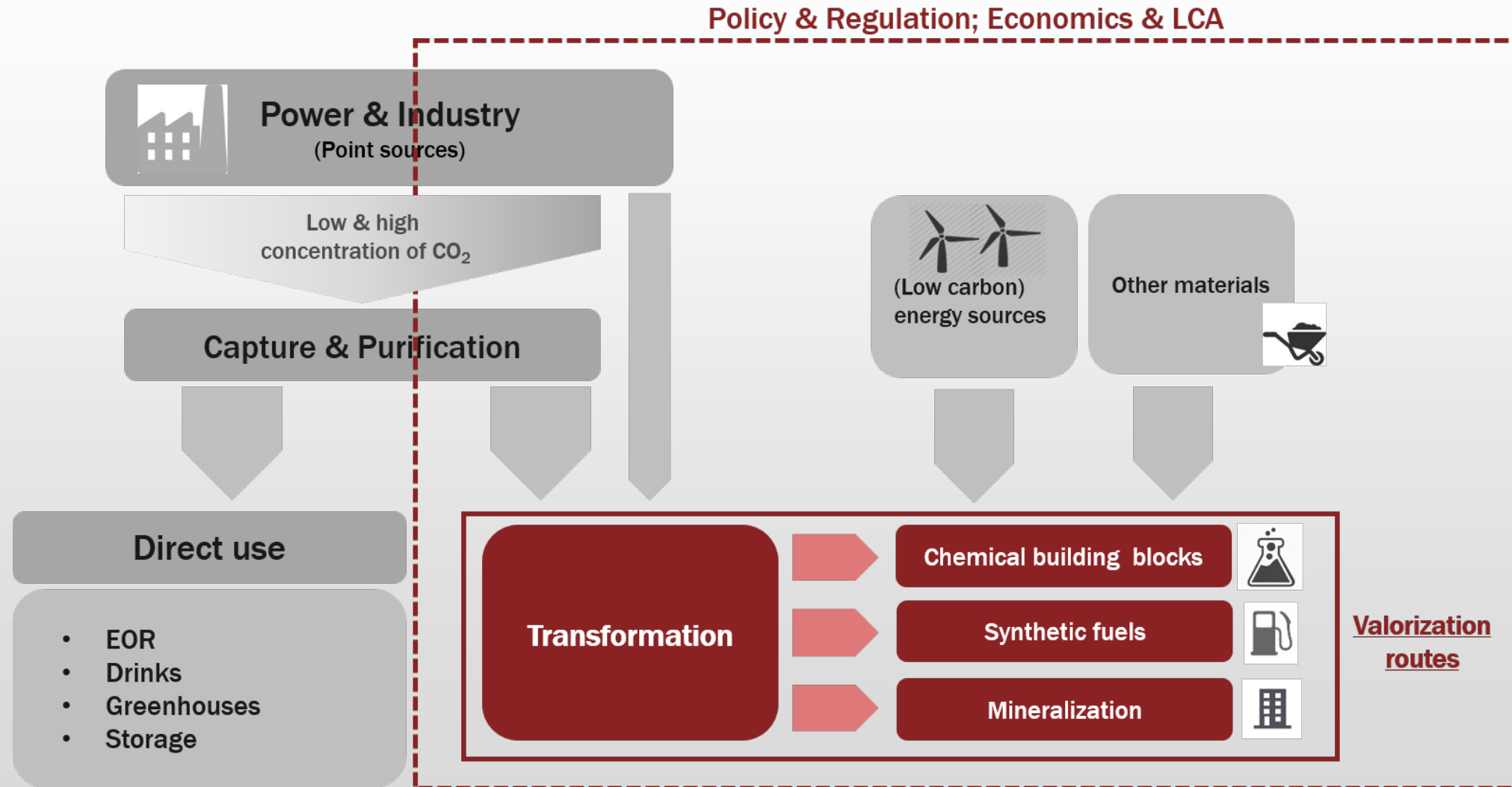
- ☐ **CDU can be one of the major growth areas in EU's future low-carbon circular economy**
- ☐ **CDU can help to facilitate Europe's energy transition**
- ☐ **CDU can contribute to achieving EU's aims for decreasing carbon emissions**

- 1. What is Carbon Dioxide Utilization?**
2. How to bring CDU products from Lab to market
3. Key Learnings from existing Cases
4. Concluding remarks

What is Carbon Dioxide Utilization (CDU)?

- ▶ CDU is a range of novel carbon **pathways**
 - ▶ Each pathway includes a process that uses **CO₂-as a source of Carbon**
 - ▶ ... to then **transform** it into value added **products**

The CO₂ value chain is a multiple value creation paths



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How to bring CDU Products from Lab to market?

What are the non-technical levers?

Policy Incentives

- CO₂ Price
- Transport/Fuel directives
- Waste directives
- Circular economy packages
- Standardisation
- Labelling

Economic Barriers

- Reducing costs
- Bridging the finance to support demonstration and pilot initiatives

The Global Value Chain

- Network of actors
- Strategic partnerships

Social Uptake

- Create demand
- Reduce risk perception
- Improve industrial understanding
- Capacity building

How to bring CDU Products from Lab to market?

What are the Technical levers?

Upstream Process

- Electrolysis, co-electrolysis, Carbon capture
- Cost of processing V. reaction kinetics
- Scale
- Process intensification
- Technology choice

CO₂ conversion

- Chemical catalysis
- Biocatalysis
- Hybrid chemical-biocatalysis

Variable inputs

- Renewable energy
- Sources of CO₂
- Supply of co-reactants
- Variable demand

Downstream process

- Products purification
- Energy requirements for product purification
- Tuning reaction chemistry and process to reduce by-products
- Process intensification

Scaling-up

- Crossing the valley of death
- Investment in translational research
- Heat & mass transfer
- Continuous production
- Micro/meso/macro

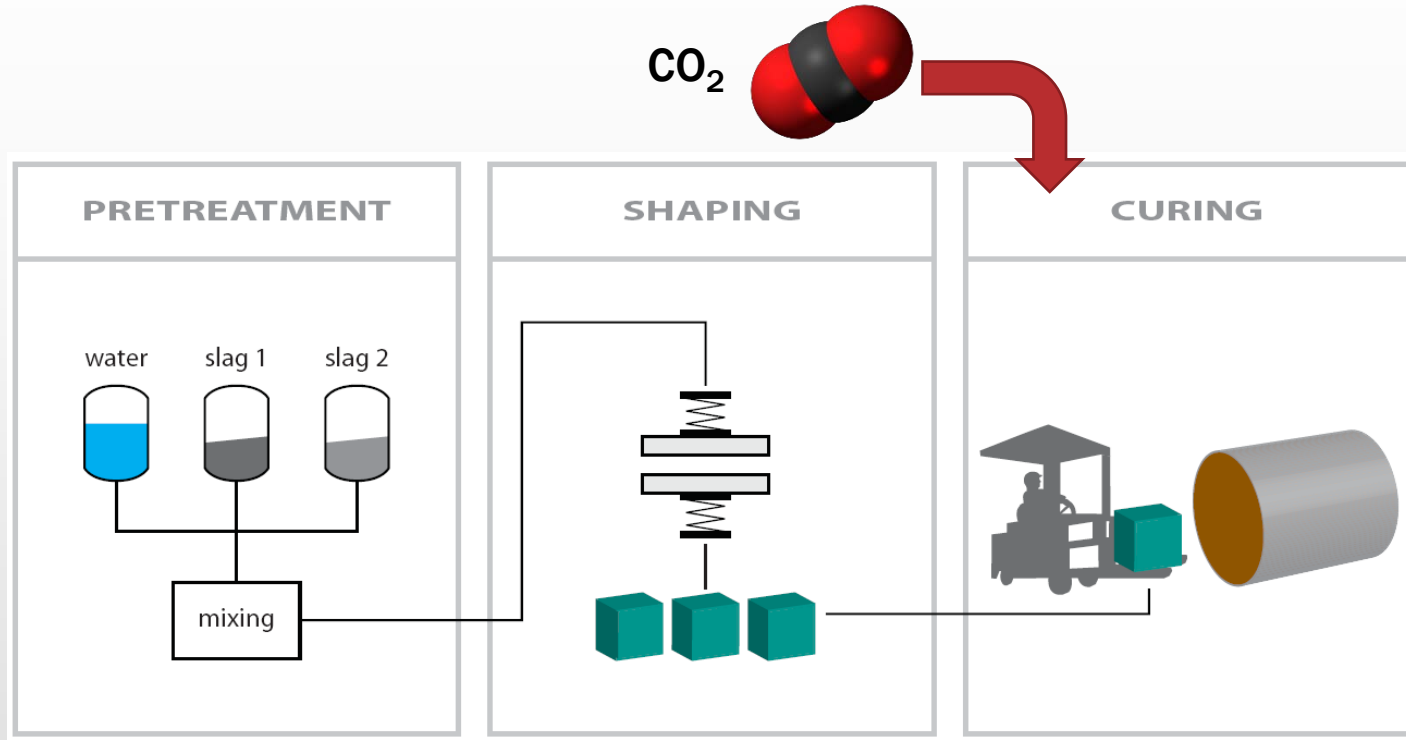
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Fine fraction of steel slags recycling into Construction Materials

Recoval, Belgium



0. Industrial Waste



1. Slags pre-treatment:

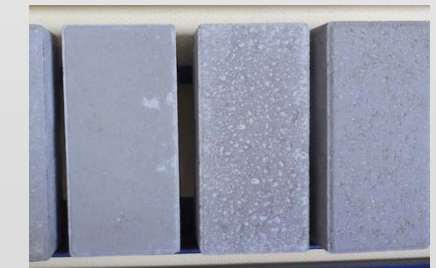
- Mixing
- Grinding
- Hydration

2. Shaping:

- Rotary drum
- Autoclave

3. Carbonation:

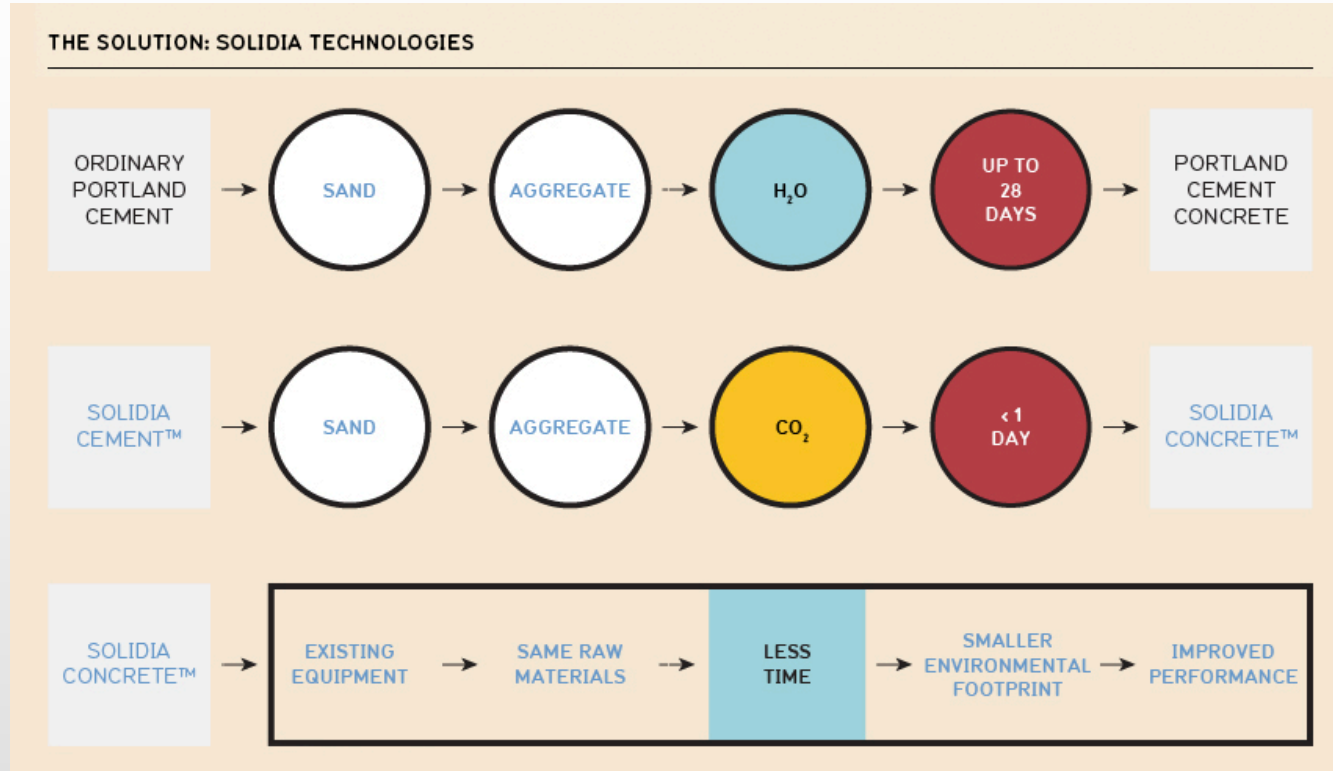
- Curing chamber



Products meet The Netherlands & Belgium standards
Demonstrated at Pilot-scale level

Sustainable Cement & CO₂-cured Concrete

Rutgers State University of NJ, US start-up Solidia & Lafarge

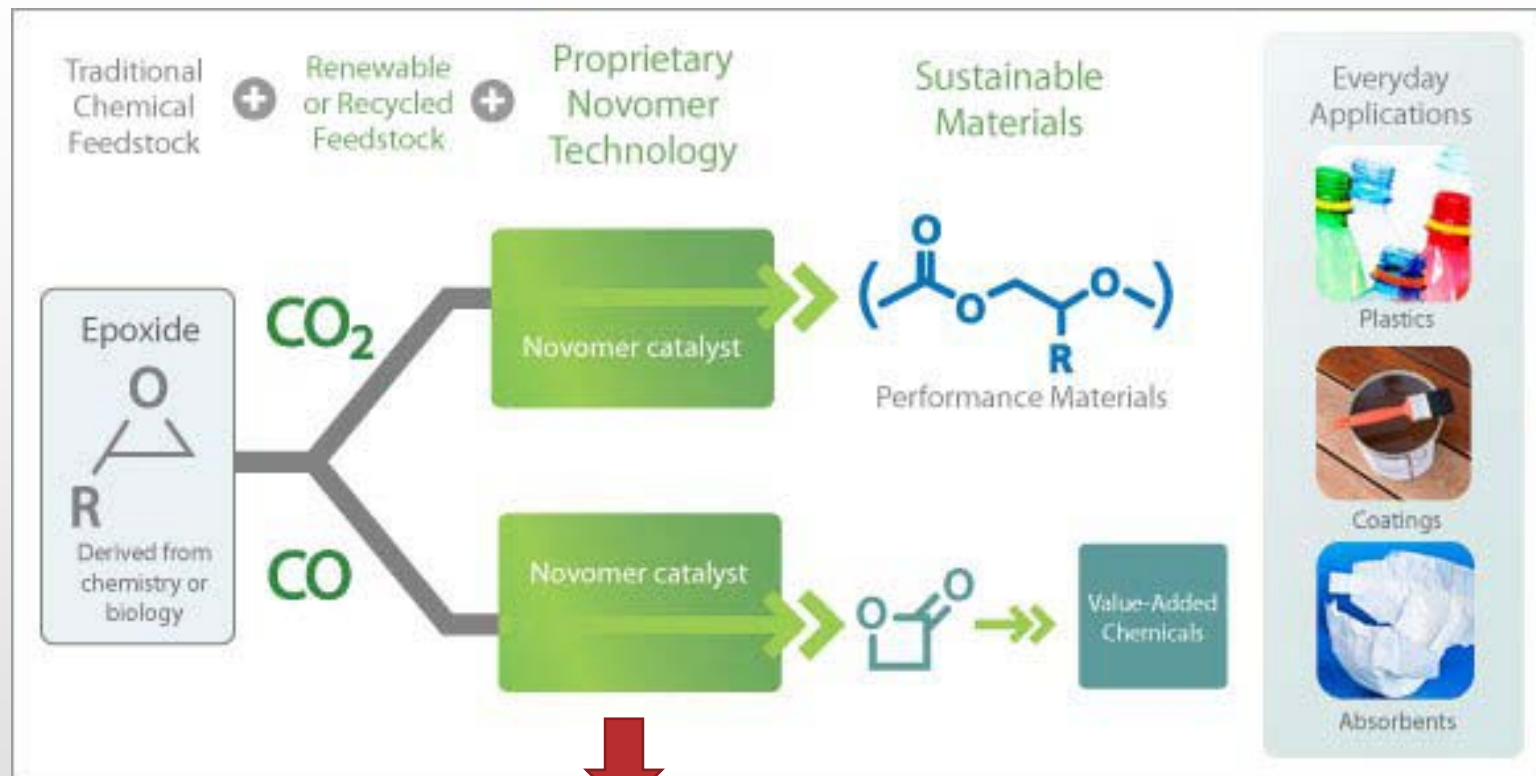


- Produced at traditional precast concrete manufacturing facilities
- Hardening through carbonation, in curing process with overall carbon footprint reduction by up to 70%.
- Full strength is reached in less than 24 hours vs. 28 days for precast concrete made using Ordinary Portland Cement
- Considerable energy savings and cost reductions to precast concrete manufacturers.

Strategic partnership in place for moving to commercialization

Co-polymerization of epoxides to make polycarbonates

Cornell University, Novomer, USA with EU as target market



Highly active and selective catalyst that maximizes CO₂ incorporation (up to 50% by weight CO₂)

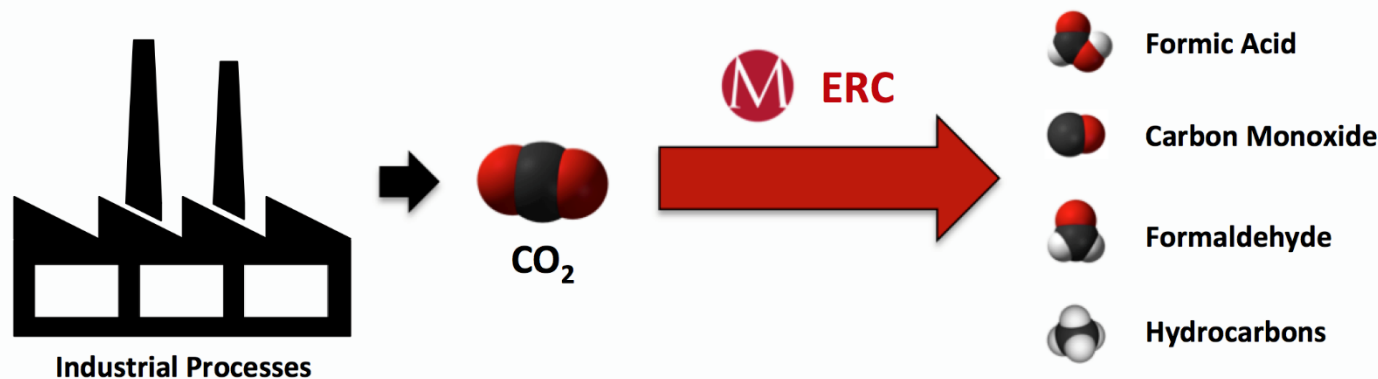
Technology Platform 1
Waste CO₂ + commodity epoxide (Propylene Oxide) to form PPC

Technology Platform 2
Waste CO + commodity epoxide (Ethylene Oxide) to form PEC

PPC polyol is available at a commercial scale and adopted into a formulation for polyurethane hot-melt adhesives by Jowat AG (Detmold, GE).

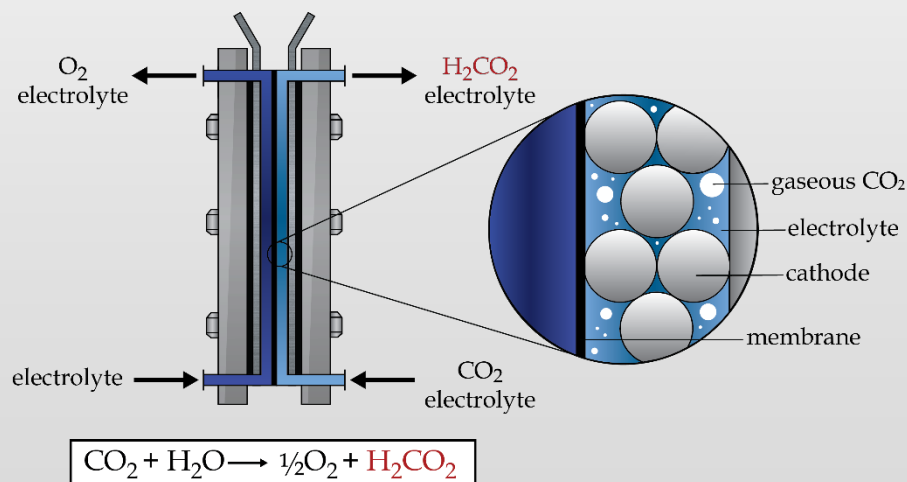
Fomric Acid/Formate, CO/Syngas & Methanol

Mantra Energy, Canada



Applications in industry:

- Agriculture, textiles and leather, pharmaceuticals, oil well drilling, and de-icing.
- CO: methanol, SNG, gasoline and diesel.

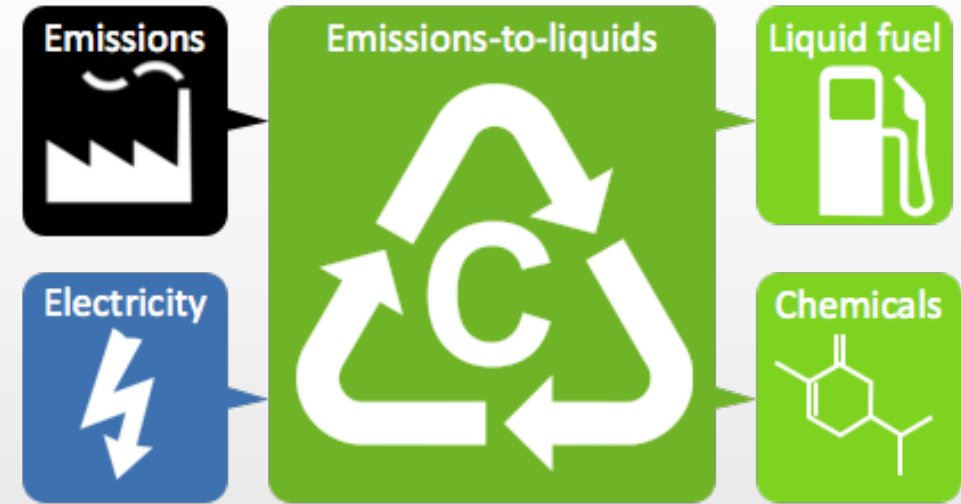
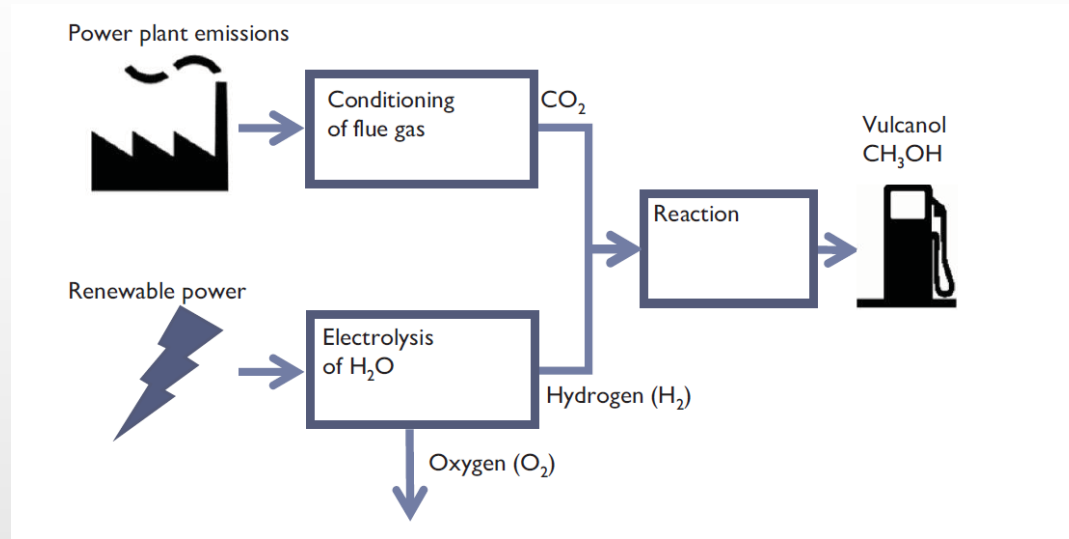


- Subsidiary in the US, in order to access large-scale funding opportunities, and improve the visibility of the technology to investors and industry
- Pilot plant to be built for converting CO₂ emissions from the Lafarge cement plant in Richmond, BC, into formic acid and its salts

The Electrochemical Reduction Chemistry (ERC) process can be “dropped-in” to any industrial CO₂ emission source, with no retrofitting necessary

Methanol Production

Carbon Recycling International, Iceland

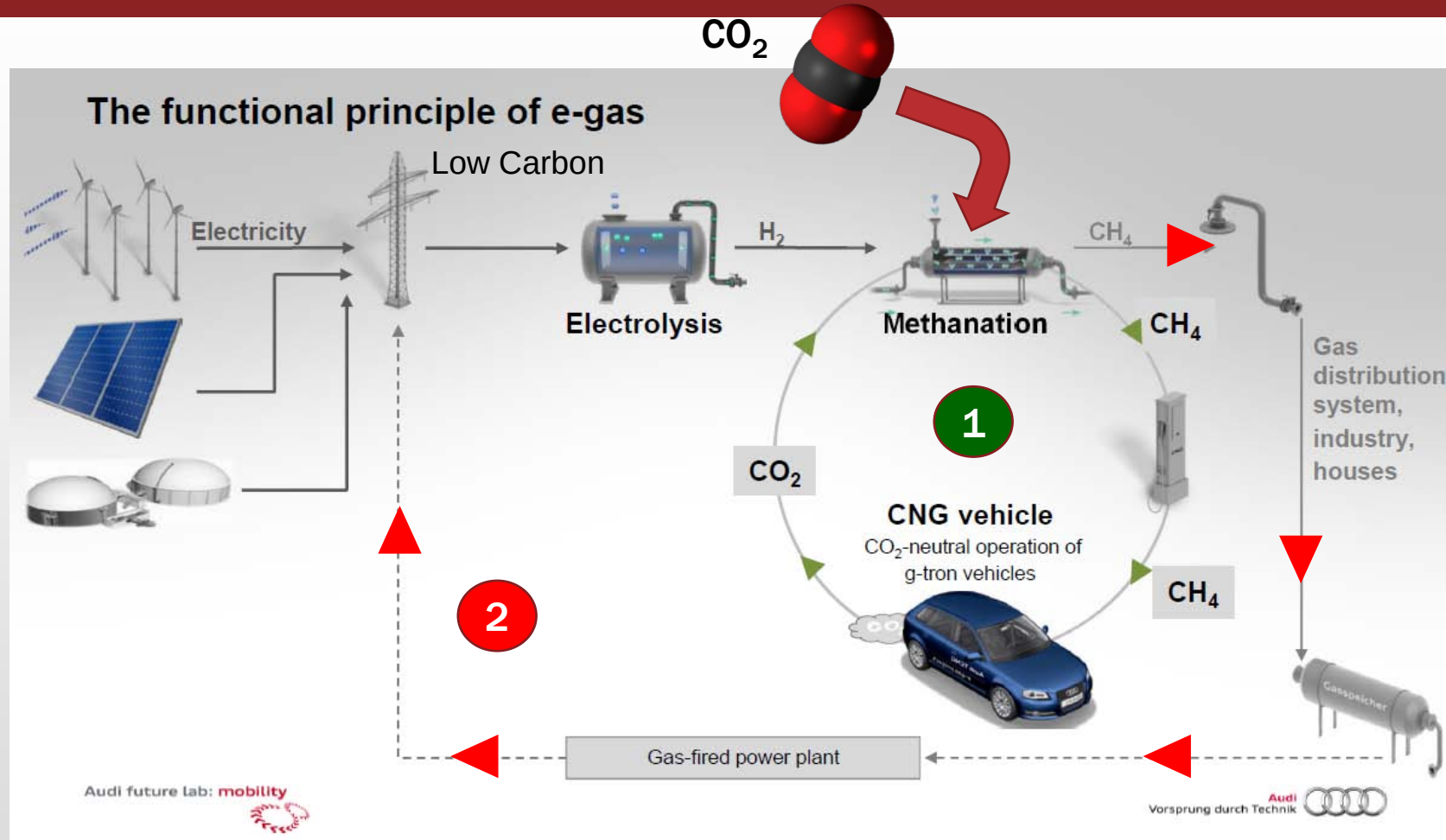


Methanol can be used as a transport fuel and as a chemical feedstock for many common building blocks for basic materials

- Commercial scale plant CO₂ from by processing of gas emissions from a geothermal power plant
- H₂ by electrolysis of H₂O using renewable sources of energy from the Icelandic power grid (from hydro, geothermal and wind sources).
- Currently we have a 4000 metric ton/year production capacity.

Power-to-Gas

Audi e-gas project, Germany

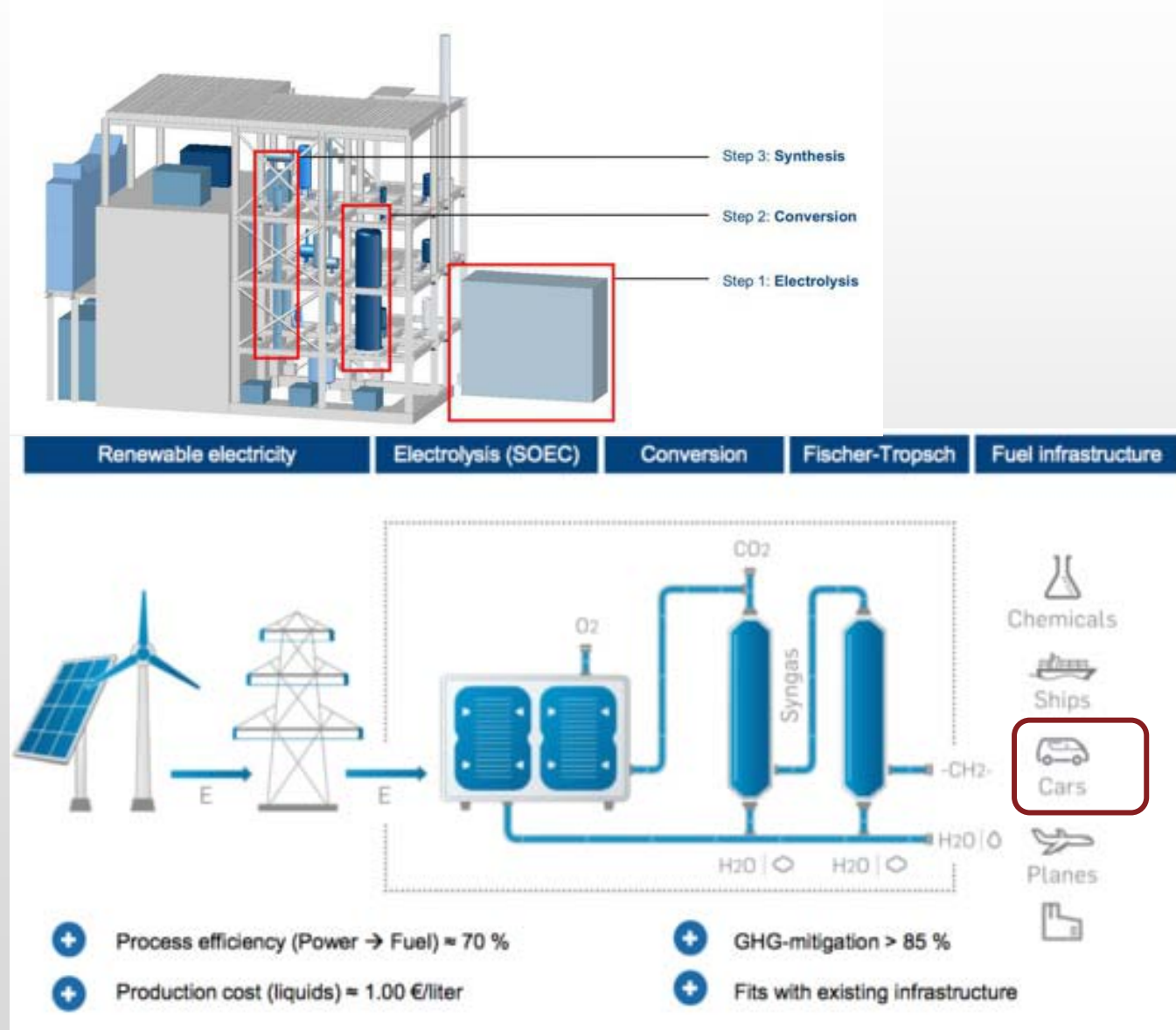


Pilot-scale demonstration of Power-to-Gas technology

- ① Linking electricity grid with car mobility
- ② Linking electricity grid with the natural gas network

Power-to-Liquid (petrol, diesel, kerosene, methanol)

Sunfire, Germany



Integration of process steps
leading to flexible turnkey solutions
for different markets

Summary of key learnings from existing case studies

1. **Difficult to enter the market with a new product**
 - ▶ New materials must have superior properties and serve a specific niche market
2. **Introduction of new competitive product takes time and innovative SMEs do not have deep pockets**
 - ▶ Partnerships with key industrial players are required
3. **The cement and building materials market is already a highly competitive low margins market**
 - ▶ The CO₂ recycled products must be available against little or no cost
4. **Cement and building materials tend to be virgin materials while CDU products have a history of being a waste**
 - ▶ Standards based on the properties of the virgin materials must be relaxed
5. **Risk against hazard debate, former waste materials have there hazardous components immobilised**
 - ▶ The legislator acts from a hazard perceptive
6. **The CO₂ available on the market is of too high a purity**
 - ▶ Mineralisation units must be close to a significant CO₂ source without making the carbon dioxide too clean
7. **Sustainable labelling might help with the introduction of a new material**
 - ▶ Consumers/users must be willing to pay the higher price.

Summary of Key learnings from existing case studies

8. Strategic partnerships involving Universities, SMEs and key industrial players from the consumer side played a major role in boosting Power-to-Liquid and Power-to-Gas technologies
9. Long-term commitment and financial supports from government (Germany, USA) has been essential to support technology development and scaling-up
10. Some SMEs are trying to overcome financial barriers by relocating to countries/regions where financial supports are more accessible
12. Hydrogen electrolyzers ► CDU routes are thought to be a strong technical candidate for the use of 'surplus' electricity, but overall, its development will be governed by its competitive nature vis-à-vis fossil-fuels and also from the other demands that may make use of 'surplus' electricity
13. Some SMEs managed to develop performing and cost-competitive technologies & products

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Concluding Remarks

The Promises of Carbon Dioxide Utilization

1. Make EU more resilient to fluctuations in fossil-fuel resource availability and price
2. Decouple economic growth from greenhouse gas emissions in order to limit the risks of climate change
3. Provide robust and economic solutions to manage the balance between energy supply and demands over varying timescales
4. Reduce the CO₂ footprint of hard to decarbonise parts of the energy system such as aviation, long-haul freight and international shipping
5. Stabilise and increase energy autonomy, and shift resources away from imports to internal low-carbon energy

Thank You



Axelera

France



Leeds City Council

UK



Centre for Low
Carbon Futures LBG

UK



Service Public de
Wallonie

Belgium



DCMR Milieudienst
Rijnmond

The
Netherlands



The University of
Sheffield

UK



Dechema

Germany



Trinomics

The
Netherlands



GreenWin
(project lead)

Belgium



YCF Limited

UK

Engage with SCOT

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*CO₂ as resource
not as waste*