





## Increased focus on environment and resources in shipping

Shipping is traditionally using large amounts of residual fuel, heavy fuel oil (HFO) often with high sulphur contents.



- ECA/SECAs (Emission control areas). Sulphur (0.1%) and NO<sub>x</sub>
- IMO global reduction of sulphur (0.5%) coming (2020?)
- Greenhouse gases, energy efficiency not enough
- Local regulations in shipping lanes and ports
- Competition for oil and other fossil fuels (or Oil price....)
- Competition with other means of transport
- •

An Emission Control Area can be designated for SOx and PM or NOx, or all three types of emissions from ships, subject to proposal from a Party to Annex VI.

Tank Bulk General cargo Container Vehicle / RoRo Ocean-going shipping Coast-wise shipping Ropax Cruise Other 50 70 10 20 30 60 80 Fuel consumption (million tons / year)

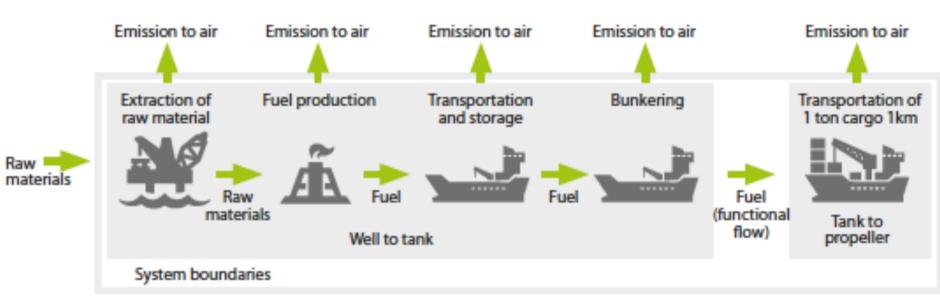
Figure 12: Global fuel consumption for shipping by main ship categories

Note: Coastwise shipping is mainly ships < 15,000 dwt, ro-pax, cruise, service and fishing Source: Smith et al, 2014, Buhaug et al, 2009

#### Total annual fuel consumption:

- internationally 300 million tonnes,
- in North Sea/Baltic Sea ECA 20 25 million tonnes



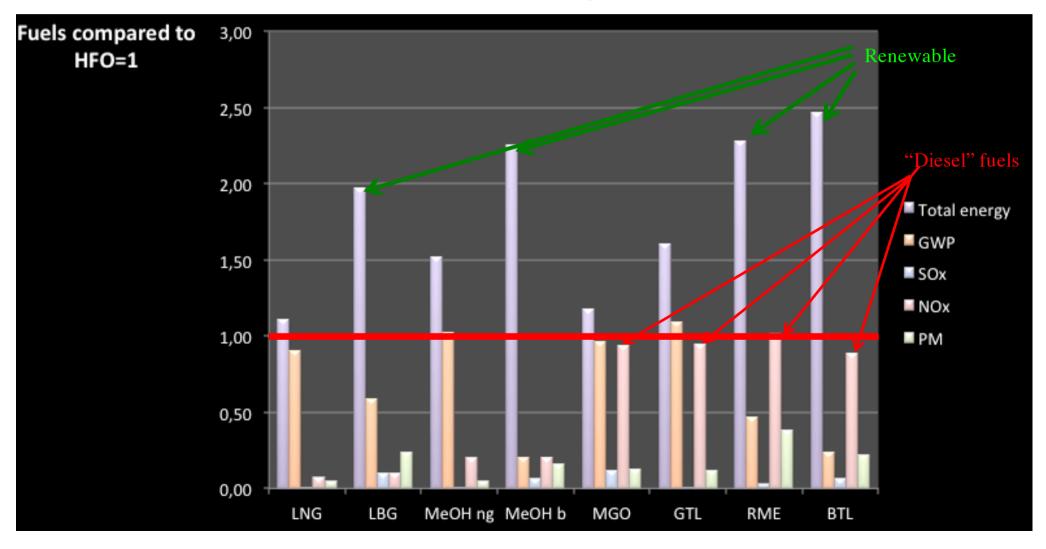


Source: Bengtsson et al., 2011



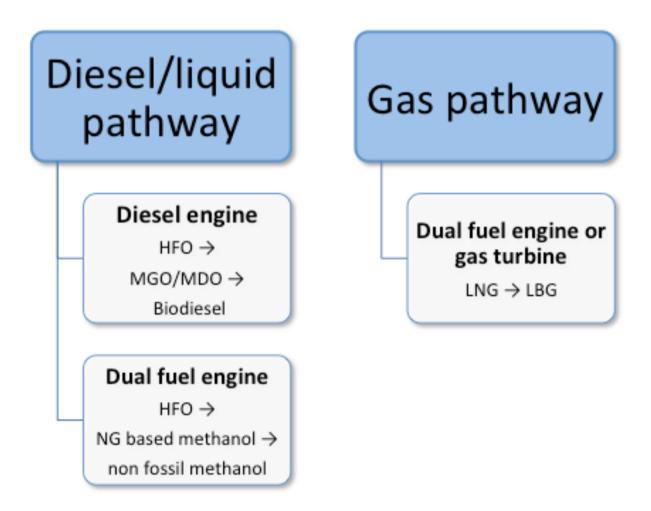
# Impact of fuels from well to propeller

based on data from Brynolf 2014





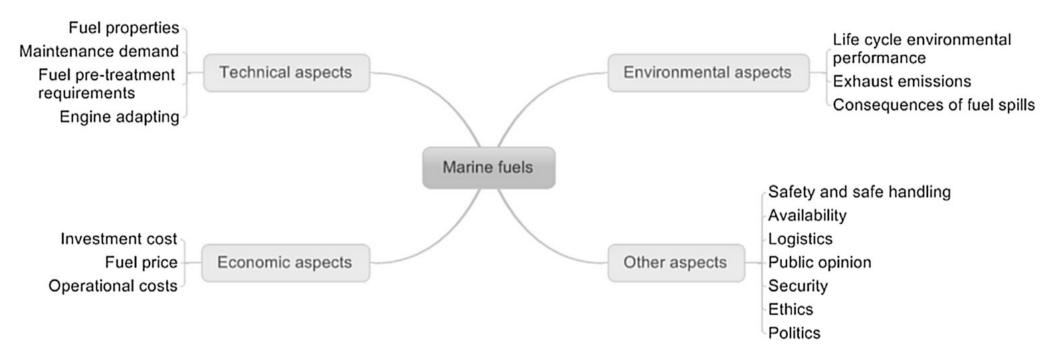
### Pathways to non fossil fuel



Differs in infrastructure, fuel handling/combustion......



### Criteria when selecting fuel



S. Brynolf et al. / Journal of Cleaner Production 74 (2014)

#### But remember:

- Price is fundamental
- Regulations are driving change



#### METHANOL AS A MARINE FUEL

- Fulfills SECA regulation
- Can be used with high efficiency in marine diesel engines after minor modifications using a small amount of pilot fuel (Dual fuel)
- Low Tier II NO<sub>x</sub> emissions, can be Tier III, low particle emissions
- Liquid at ambient temperature easy distribution and use
- Long experience in handling
- Available on chemicals market today in surplus

- Price has to be
  - Competetive with MGO for SECA
  - Competetive with LBG and biodiesel for non fossil fuel

Methanol is also a good fuel alternative to fulfill the 2<sup>o</sup> C goal for climate.

Attractive pathway to carbon neutral fuel if produced with good energy efficiency as biomethanol or electrofuel



## Applied R&D projects on methanol as marine fuel. Industry consortia

- Effship (Efficient Shipping with Low Emissions) 2009-2013
  - Evaluation of alternative fuels and lab tests. Conclusion Methanol best in terms of availability in existing infrastructure, price, simple engine and ship technology and established applications on land.
- CleanShip (Clean Baltic Sea Shipping) 2010-2013
  - Methanol interesting alternative fuel in the Baltic Sea. Sub-project testing fuel cell auxiliary engine with methanol.
- SPIRETH (Alcohol Spirits and Ethers as Marine Fuel) 2011-2014
  - Tests on auxiliary engine on board. Conclusion it is feasible to convert ships to methanol or DME
- PILOT Methanol 2014 -2015
  - Conversion of RoPax ferry engine. Full scale test ongoing.
- MethaShip 2015-2017
  - Assessment of design of two ships, RoPax and cruise.
- Conversion of pilot boat 2015
  - Swedish maritime administration.

