



Brussels, October 14, 2015
European Methanol Policy Forum

Welcome!

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About MI

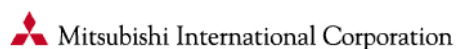
MEMBERS INCLUDE:

- World's leading methanol producers
- Distributors
- Technology companies

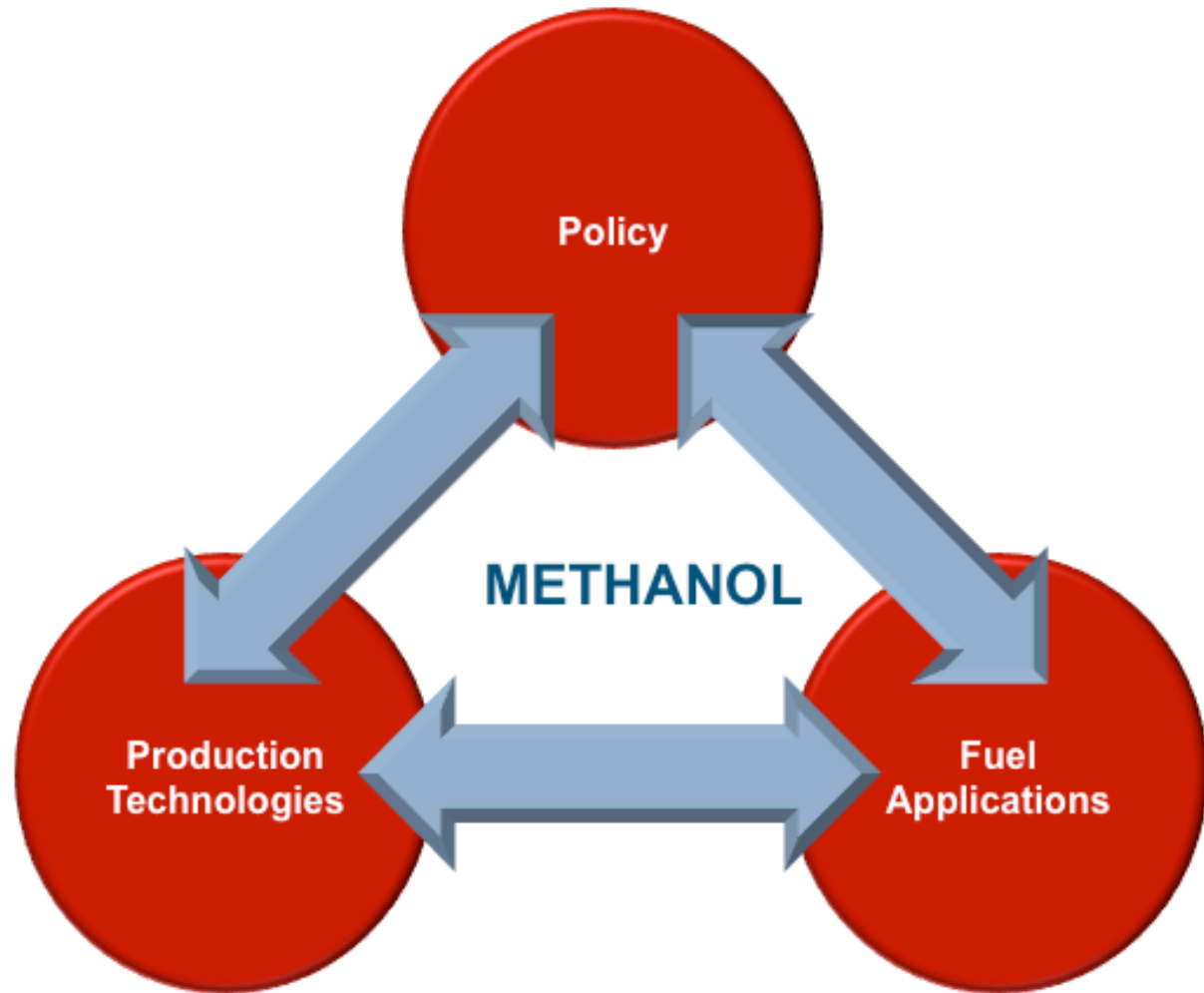
PROVIDES MARKET SUPPORT:

- To traditional markets & derivatives
- Leads the development of new emerging markets and applications
- Delivers safe handling tools to global distribution chain

2015 Members



Agenda for today



Policy drivers need to be better aligned

European Energy, Economic and Environmental Directives are aimed to address different, but strongly linked objectives



- Reduce energy imports
- Reduce political risk
- Energy storage



- Improve sustainability
- Reduce emissions
- Improve local air quality

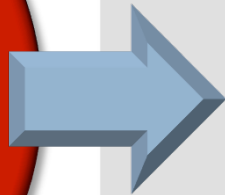


- Generate local industries
- Create jobs
- Improve trade balance

Easy to use for the consumer

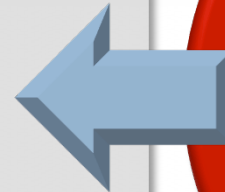
Implications of policies and regulations from a producers perspective (“well”)

Production Technologies



Natural gas
Biomass & forestry residues
Waste streams
CO₂ & power to methanol
and more...

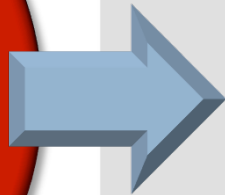
Renewable Energy Directive
Waste Directive
Emission Trading Scheme
Horizon 2020
...and more



Policy

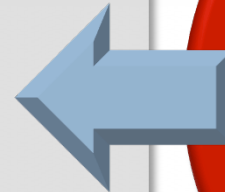
Implications of policies and regulations from a consumers perspective (“wheel”)

**Fuel
Applications**



Gasoline blending
Diesel substitution
Marine fuel
Fuel cells
and more...

Fuel Quality Directive
Air Quality Directive
Alternative Fuel Infrastructure
Energy taxation
...and more

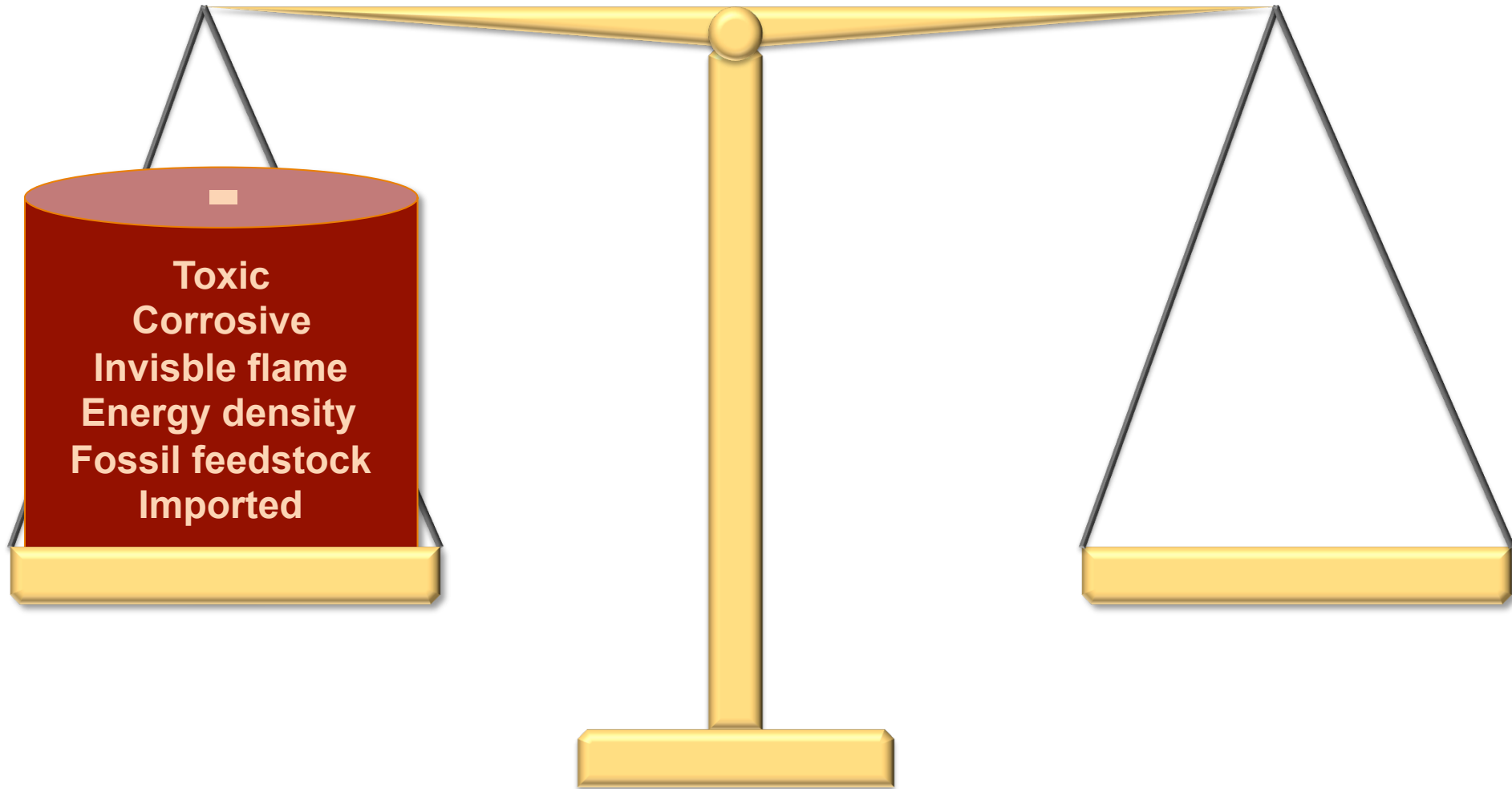


Policy

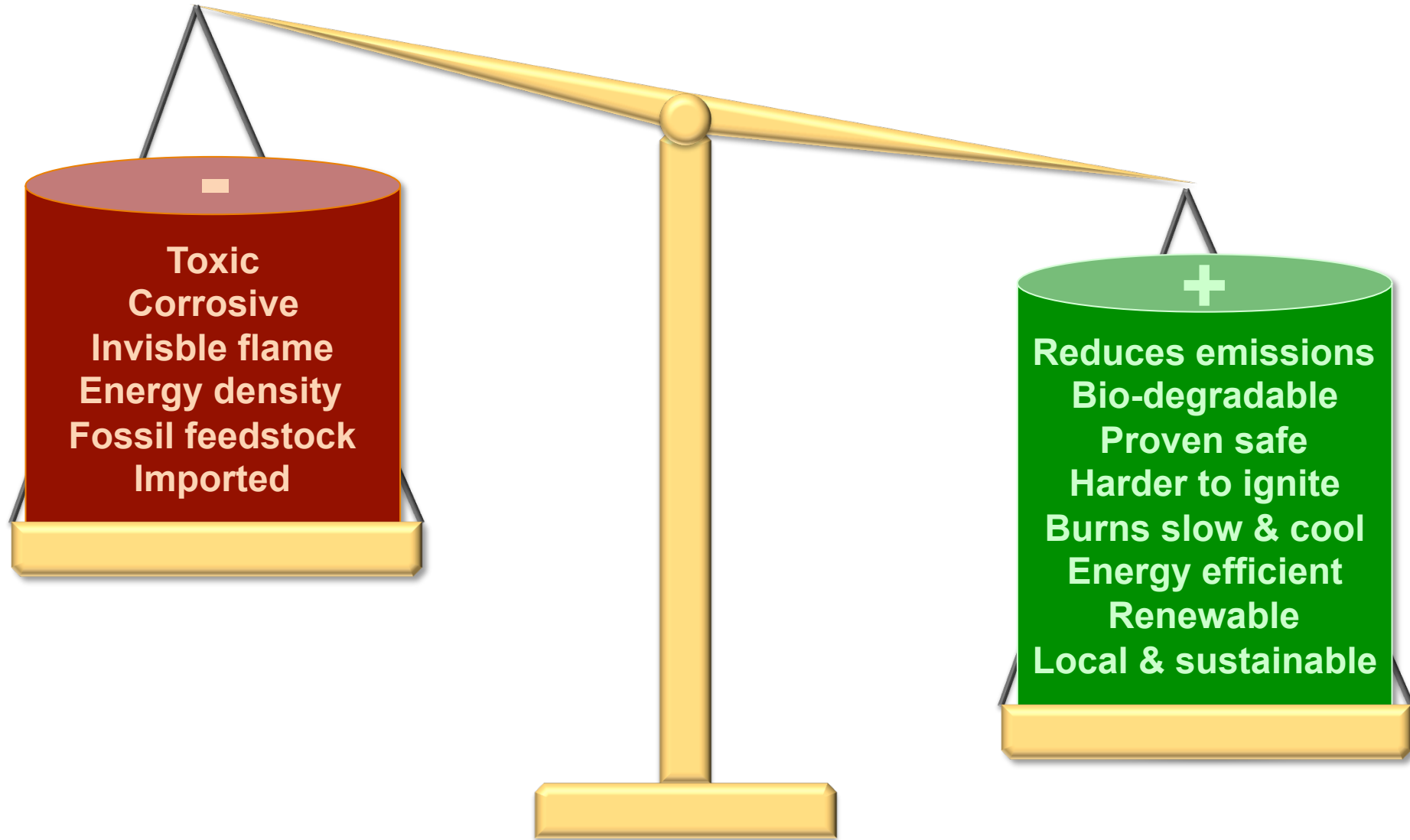
What about the elephant in the room?



Benefits outweigh the drawbacks



Benefits outweigh the drawbacks



Enjoy the conference

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2015 European

METHANOL

POLICY FORUM

13 & 14 October / Stanhope Hotel . Brussels

Hosted by



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