



## RESULTS OF AUDIENCE POLLS

### Session 1: Keeping the World Connected in Times of Crisis

How successful would you say that the response to Covid-19 by policymakers and industry in the communications sector has been?

- Very successful  
15% 22 votes
- Quite successful  
65% 96 votes
- Not very successful  
11% 16 votes
- Very unsuccessful  
9% 14 votes

Do you think that we will exit this crisis with changed expectations, targets and goals for tackling the digital divide?

- Yes - there will be increased urgency for tackling the digital divide  
85% 124 votes
- No - targets will remain unchanged  
15% 22 votes

## Session 2: The impact of Covid-19 on Spectrum Awards and Valuation

What impact do you think the current crisis will have on the value of spectrum that is seen over the next few years?

- The overall value will fall  
**27% 36 votes**
- The overall value will rise  
**24% 31 votes**
- The value of some bands will fall and others will rise  
**28% 37 votes**
- There will be no impact  
**21% 27 votes**

Should all spectrum auctions and awards scheduled for 2020 be delayed until 2021?

- Yes  
**34% 43 votes**
- No  
**66% 85 votes**

## Session 3: Keeping the delivery of 5G on track

How would you like governments / policy makers look to address 5G rollouts following Covid-19:

- Enforce more stringent rollout obligations (e.g. in upcoming spectrum awards)  
**14% 16 votes**
- Directly subsidise 5G rollouts  
**3% 4 votes**
- Indirectly subsidise 5G rollouts by stimulating demand (e.g. digitalisation funds for consumers / businesses)  
**20% 24 votes**
- Adapt approach to 5G spectrum auctions to reduce or delay spectrum costs for operators  
**47% 55 votes**
- Do nothing – 5G rollouts should be left to the market / will not be delayed  
**16% 19 votes**

In which area can 5G solutions have the greatest impact when it comes to managing a healthcare crisis?

- Telemedicine and healthcare  
**25% 26 votes**
- Education and remote schooling  
**5% 5 votes**
- Industry automation (keeping production running)  
**10% 11 votes**
- Improve connectivity at home  
**20% 21 votes**
- All of the above  
**33% 35 votes**
- Other  
**4% 4 votes**
- None  
**4% 4 votes**

Do you expect roll-out of 5G services to be delayed due to the current crisis?

- 5G rollout will continue to the planned schedule - there will be no delay  
**4% 6 votes**
- There will be small delays in some regions, but 5G rollout will broadly continue as planned  
**45% 65 votes**
- There will be some quite significant delays to 5G rollout in the short term  
**37% 54 votes**
- 5G rollout will be significantly delayed and the impact will be felt long-term  
**14% 20 votes**